

Notification according to Chapter 9, Section 10 of the Finnish Securities Markets Act of change in holdings in Caverion Corporation shares: Crayfish TopCo SARL

Caverion Corporation Stock exchange release 3 April 2024 at 09:00 EET

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Caverion Corporation has on 2 April 2024 received an announcement under Chapter 9, Section 5 of the Finnish Securities Markets Act, according to which the indirect holding of Crayfish TopCo SARL (on behalf of itself and its controlled undertakings specified herein) has decreased below the threshold of 5 percent. According to the announcement, the holding decreased below the threshold on 2 April 2024.

According to the announcement, the indirect holding of Crayfish TopCo SARL in Caverion Corporation (“Caverion”) decreased to 0 shares, corresponding to 0.0 percent of Caverion’s shares and voting rights. Caverion has one share series, each share entitling to one vote. Caverion’s registered total number of shares amounting to 138,920,092 has been used in the calculation of percentages for the announcement.

This notification relates to the stock exchange release published by Caverion on 5 March 2024 in which it was announced that Triton Investment Advisers LLP, the company managing the entities comprising Triton Fund V (together “Triton”), which indirectly control Crayfish BidCo Oy, intends to combine its portfolio companies Assemblin Group AB (“Assemblin”) and Caverion by way of an internal restructuring within Triton as result of which Triton’s ownership in Assemblin and Caverion will be combined under the same holding structure. The notified changes relate to the completion of the announced internal restructuring within Triton as a result of which the person subject to the notification obligation and its controlled undertakings specified herein are no longer controlling shareholders in Crayfish BidCo Oy. The notified changes do not affect Caverion’s immediate ownership structure.

Total positions of person(s) subject to the notification:

	% of shares and voting rights	% of shares and voting rights through financial instruments	Total of both in %	Total number of shares and voting rights of issuer
Resulting situation on the date on which threshold was crossed or reached	0%		0%	138,920,092
Position of previous notification (if applicable)	93.12%		93.12%	

Notified details of the resulting situation on the date on which the threshold was crossed:

A: Shares and voting rights:

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Class/type of shares	Number of shares and voting rights		% of shares and voting rights	
	Direct (SMA 9:5)	Indirect (SMA 9:6 and 9:7)	Direct (SMA 9:5)	Indirect (SMA 9:6 and 9:7)
FI4000062781		0		0.00
SUBTOTAL A	0		0.00%	

B: Financial instruments according to SMA 9:6a:

Type of financial instrument	Expiration date	Exercise/ Conversion Period	Physical or cash settlement	Number of shares and voting rights	% of shares and voting rights
N/A	N/A	N/A	N/A	N/A	N/A
			SUBTOTAL B	N/A	N/A

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity:

Name	% of shares and voting rights	% of shares and voting rights through financial instruments	Total of both
Crayfish TopCo SARL	0.00	0.00	0.00
Crayfish MidCo SARL	0.00	0.00	0.00
Triton V LuxCo 89 SARL	0.00	0.00	0.00

CAVERION CORPORATION

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About Caverion

Caverion is an expert for smart and sustainable built environments, enabling performance and people's well-being. Customers can trust our expertise during the entire life cycle of their buildings, infrastructure or industrial sites and processes: from installation and maintenance of base and smart technologies, to managed services as well as advisory and engineering services and digital solutions. Our customers are supported by about 15,000 Caverion professionals in 10 countries in Northern and Central Europe. Our revenue in 2023 was about EUR 2.5 billion.

In April 2024, Caverion and Assemblin combined to create a leading northern European technical service and installation company, Assemblin Caverion Group. Together, we are nearly 22,000 skilled professionals in 10 countries, sharing the passion for smart and sustainable solutions. Our combined revenue amounts to EUR 3.8 billion.

www.caverion.com
www.assemblincaverion.com

#AssemblinCaverionGroup #Strongertogether
#Caverion #BuildingPerformance #energywise